

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ascletis Pharma Inc.
Date Submitted	2 December 2020

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>1672</u> Descrip	otion :	Ordinary s	shares
	No. of ordinary shares	Par value <i>(U</i> S\$)	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	7,000,000,000	0.0001	700,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	7,000,000,000	0.0001	700,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital

### 2. Preference Shares

Stock code : _	ck code : <u>N/A</u> Descrip		on :	N/A	\
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)				
Balance at close o	of the mon	ith			

## 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A	<u>\</u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedir	ng month			
Increase/(decrease)	)	_			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (US\$): 700,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)			classes of shares
Balance at close of preceding month	1,106,336,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(5,674,000)	N/A	N/A	N/A
Balance at close of the month	1,100,662,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	tion Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date	ſ	Movement durin	g the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option S	Scheme appro	oved on 6 June	2019			
Grant Date:						
31 March 2020						
Exercise price:						
HK\$2.90						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
0 NI/A						
2. N/A						
( / / )						
(Note 1)						
3. N/A						
0.10//						
( / / )						
· · ·						
(Note 1)						
• •		Total	A. (Ordina	ry shares)	N/A	
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised of	during the mo	onth from exercis	se			
of options (State cu	irrency)			N/A		

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of ing	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
					. <u></u>		
( / / )							
Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	( , ,	/					
Class of shares							
EGM approval date							
(if applicable)	, , , ,	``					
	( / /	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		-	Total B.		ary shares)	N/A	-
				•	ce shares)	N/A	-
				(O	ther class)	N/A	-
1							

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(     )					
3. N/A						
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
			•	ther class)	N/A	-
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	-	
2. N/A	-	
	-	
shares (Note 1)	-	
3. N/A		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		-

le At price	State	date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         Class of shares issuable (Note 1)	( / / ( / / ( / / ( / /	)	<u>N/A</u>	N/A
	currency	<ul> <li>issuable (Note 1)</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> <li>Class of shares issuable (Note 1)</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date:</li> </ul>	( / /	)		
	currency	date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         Class of shares issuable (Note 1)	( / /	)		
At price		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)		
At price		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
At price		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
At price		Lesue and allotment date : (dd/mm/yyyy) EGM approval date:				
At price	· currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		N1/A
				)	<b>N</b> 1/A	<b>N</b> 1/A
					N/A	N/A
		Class of shares issuable (Note 1)				
At price	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(danningyyy)			<u> </u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
e		Issue and allotment	( / /	)		
			( / /	)	NI/A	N/A
	9	9	e issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	e issuable <i>(Note 1)</i> Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / /	e issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
_	Oprin dividend	<b>A</b> to a since to	State	issuable <i>(Note 1)</i> Issue and allotment	(//)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares repurchased (Note 1)	<u>Ordinary</u> <u>shares</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(23/11/2020	))	
				AGM approval date: (dd/mm/yyyy)	(15/06/2020	)) (5,674,000)	N/A <sup>(Note 1)</sup>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
						<u> </u>	<u></u>

	Type of Issue						i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
10	Other	Otata	Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u> </u>	<u>N/A</u>
			Total (Prefe	erei	nce	È sh e sh		) (5,674,000) ) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(5,674,000)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

#### IV. Confirmations

Γ

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Note 1: An aggregate of 700,000 ordinary shares were repurchased on 19 and 30 November 2020 but had not yet been cancelled as at 30 November 2020.

Submitted by: YIM Lok Kwan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.